

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name	ATHA Energy Corp.					
Reporting Year	From	1/1/2023	To:	12/31/2023	Date submitted	5/29/2024
Reporting Entity ESTMA Identification Number	E808059	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				

Other Subsidiaries Included
(optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	Akash Patel	Date	5/29/2024
Position Title	CFO		

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Reporting Entity Name	ATHA Energy Corp.		Currency of the Report CAD
Reporting Entity ESTMA Identification Number	E808059		
Subsidiary Reporting Entities (if necessary)			

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Canada -Nunavut	Government of Canada	Crown-Indigenous Relations and Northern Affairs Canada - Nunavut			2,920,000					2,920,000	Mineral tenure staking fees.
Canada -Saskatchewan	Government of Saskatchewan	Saskatchewan Ministry of Energy and Resources			4,730,000					4,730,000	Mineral tenure staking and deficiency and extension of time payments; recapture/refund expected.

Additional Notes:

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Subsidiary Reporting Entities (if necessary)						

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Canada -Nunavut	Angilak			30,000					30,000	
Canada -Nunavut	Thelon			2,890,000					2,890,000	
Canada -Saskatchewan	Beacon			730,000					730,000	
Canada -Saskatchewan	Cable Bay			50,000					50,000	
Canada -Saskatchewan	Collins			415,000					415,000	
Canada -Saskatchewan	Cove			580,000					580,000	
Canada -Saskatchewan	Crest			290,000					290,000	
Canada -Saskatchewan	Horizon			40,000					40,000	
Canada -Saskatchewan	Ledge			50,000					50,000	
Canada -Saskatchewan	Ridge			670,000					670,000	
Canada -Saskatchewan	Snowbird			690,000					690,000	
Canada -Saskatchewan	Spire			40,000					40,000	
Canada -Saskatchewan	Valour			315,000					315,000	
Canada -Saskatchewan	Vertex			410,000					410,000	
Canada -Saskatchewan	Williams River			380,000					380,000	
Canada -Saskatchewan	Zenith			80,000					80,000	

Additional Notes³: